

The Competitiveness Imperative

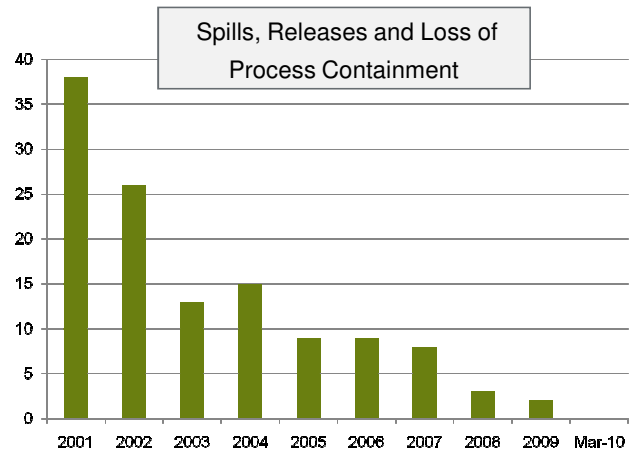
The Henry T. King, Jr. Annual Conference on
Canada-United States Relations
Greg Wilkinson, NOVA Chemicals
April 9, 2010

NOVA Chemicals

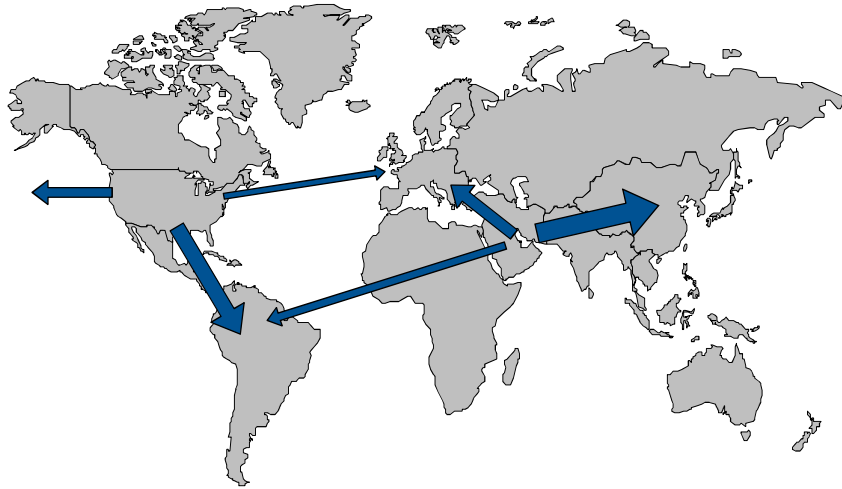
- We are focused on plastics and chemicals that make everyday life safer, healthier and easier
- Our 2500 employees develop and manufacture materials for customers worldwide that produce consumer, industrial and packaging products
- Our innovation and technology create value for our customers, their products and the markets they serve
- NOVA Chemicals is owned by the International Petroleum Investment Company (IPIC) of the Emirate of Abu Dhabi



Responsible Care® Responsible Care® Our commitment to sustainability



Polyethylene Trade Flow



5



Successes

- Emergency Response Assistance Plan
- Multijurisdictional disclosure system
- NAFTA Certificates of Origin
- Four Corners Agreement – new substances
- FDA/Health Canada – food contact approvals
- Climate change*

Immediate Challenges

- Rail shipment “special permits”
- PIP and C-TPAT – Security Programs
- Export Summary Reporting
- Climate Change

....it's 3:00 a.m....

- Border stickiness
- Chemicals management
- Climate change

Shared Air



